



# Facility Information for Initial Assessment

## COMMUNITY SPIROMETRY

FACILITY INFORMATION	
Facility name:	_____
Health authority (if applicable):	_____
Address:	_____
Service phone number:	_____
Projected date of facility opening:	_____

SCOPE OF PULMONARY FUNCTION LABORATORY TESTING	
<input type="checkbox"/> <b>Category IIA</b>	<input type="checkbox"/> <b>Category IIB</b>
<input type="checkbox"/> Simple screening spirometry without bronchodilators	<input type="checkbox"/> Simple screening spirometry without bronchodilators
<input type="checkbox"/> Spirometry – before and after bronchodilators	<input type="checkbox"/> Spirometry – before and after bronchodilators
<input type="checkbox"/> Peak expiratory flow rate	<input type="checkbox"/> Peak expiratory flow rate
	<input type="checkbox"/> Spirometry – forced expiratory – without bronchodilators
	<input type="checkbox"/> Spirometry – forced expiratory – before and after bronchodilators
<input type="checkbox"/> <b>Category IV</b>	
<input type="checkbox"/> IVA flow volume loops without bronchodilators	
<input type="checkbox"/> IVA flow volume loops before and after bronchodilators	
Tests performed:	<input type="checkbox"/> Adult <input type="checkbox"/> Pediatric

CONTACT PERSON FOR PULMONARY FUNCTION SERVICE ACCREDITATION ACTIVITIES	
Name:	_____ Title: _____
Address:	_____
City:	_____ Province: _____ Postal code: _____
Phone number:	_____ Fax number: _____
Cell phone number:	_____ Email address: _____

## Facility Information for Initial Assessment *continued*

### LEADERSHIP

*For facilities that are affiliated with a health authority.*

#### **Regional pulmonary function laboratory administrative leader**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

#### **Regional pulmonary function laboratory medical leader**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

#### **Medical leader of pulmonary function laboratory**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

#### **Administrative leader of pulmonary function laboratory**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

#### **Technical leader of pulmonary function laboratory (e.g. professional practice leader)**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

#### **Other individuals appointed to leadership positions**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

#### **Hospital health centre COO/administrator**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

Facility Information for Initial Assessment *continued***LEADERSHIP**

*For facilities that are **not** affiliated with a health authority.*

**Medical leader**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

**Administrative leader**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

**Technical leader (chief technologist/manager)**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

**Other individual appointed to leadership positions**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email address: \_\_\_\_\_ Location: \_\_\_\_\_

## Facility Information for Initial Assessment *continued*

INTERPRETING PHYSICIANS	
Name: _____	CPSID: _____
Category interpreting: <input type="checkbox"/> II A <input type="checkbox"/> II B <input type="checkbox"/> III <input type="checkbox"/> IV A <input type="checkbox"/> IV B <input type="checkbox"/> IV C	
<input type="checkbox"/> IV D <input type="checkbox"/> IV E <input type="checkbox"/> IV F <input type="checkbox"/> IV H <input type="checkbox"/> IV I <input type="checkbox"/> IV K	
Location: <input type="radio"/> On-site <input type="radio"/> Off-site – specify location: _____	
Name: _____	CPSID: _____
Category interpreting: <input type="checkbox"/> II A <input type="checkbox"/> II B <input type="checkbox"/> III <input type="checkbox"/> IV A <input type="checkbox"/> IV B <input type="checkbox"/> IV C	
<input type="checkbox"/> IV D <input type="checkbox"/> IV E <input type="checkbox"/> IV F <input type="checkbox"/> IV H <input type="checkbox"/> IV I <input type="checkbox"/> IV K	
Location: <input type="radio"/> On-site <input type="radio"/> Off-site – specify location: _____	
Name: _____	CPSID: _____
Category interpreting: <input type="checkbox"/> II A <input type="checkbox"/> II B <input type="checkbox"/> III <input type="checkbox"/> IV A <input type="checkbox"/> IV B <input type="checkbox"/> IV C	
<input type="checkbox"/> IV D <input type="checkbox"/> IV E <input type="checkbox"/> IV F <input type="checkbox"/> IV H <input type="checkbox"/> IV I <input type="checkbox"/> IV K	
Location: <input type="radio"/> On-site <input type="radio"/> Off-site – specify location: _____	
Name: _____	CPSID: _____
Category interpreting: <input type="checkbox"/> II A <input type="checkbox"/> II B <input type="checkbox"/> III <input type="checkbox"/> IV A <input type="checkbox"/> IV B <input type="checkbox"/> IV C	
<input type="checkbox"/> IV D <input type="checkbox"/> IV E <input type="checkbox"/> IV F <input type="checkbox"/> IV H <input type="checkbox"/> IV I <input type="checkbox"/> IV K	
Location: <input type="radio"/> On-site <input type="radio"/> Off-site – specify location: _____	
Name: _____	CPSID: _____
Category interpreting: <input type="checkbox"/> II A <input type="checkbox"/> II B <input type="checkbox"/> III <input type="checkbox"/> IV A <input type="checkbox"/> IV B <input type="checkbox"/> IV C	
<input type="checkbox"/> IV D <input type="checkbox"/> IV E <input type="checkbox"/> IV F <input type="checkbox"/> IV H <input type="checkbox"/> IV I <input type="checkbox"/> IV K	
Location: <input type="radio"/> On-site <input type="radio"/> Off-site – specify location: _____	

### Physician Information

Credentialing for physicians who hold privileges at any health authority facility is performed by the health authority, and includes assessing eligibility for MSP billings for restricted services. Many medical offices are owner operated solo practices and the physician may not hold privileges with a health authority; therefore, the physician would not have proceeded through a credentialing process. In these instances, the physician is licensed to their scope of practice through the College of Physicians and Surgeons of BC. For MSP billing purposes for a restricted diagnostic service, the College will review the associated credentials required to be eligible to bill for these services and will notify MSP of the eligibility. For further information please contact [credentialing@cpsbc.ca](mailto:credentialing@cpsbc.ca).

If only spirometry is performed and the spirometer used is exclusively the **COPD-6 Spirometer**, as approved by the Medical Services Commission for case finding, then credentialing by the College is not required.

## Facility Information for Initial Assessment *continued*

### PULMONARY FUNCTION

Number of spirometers at this location: \_\_\_\_\_

Is/are the spirometers shared amongst the physicians in the office, or do some spirometers have a designated physician who uses them?

Shared use       Dedicated use       Both

Is/are the spirometers used at any other location in the province?     Yes       No

If yes, please indicate location/address: \_\_\_\_\_

Is testing performed by the physician(s)?       Yes       No

If no, please specify:

Name: \_\_\_\_\_ Qualifications: \_\_\_\_\_

Name: \_\_\_\_\_ Qualifications: \_\_\_\_\_

Name: \_\_\_\_\_ Qualifications: \_\_\_\_\_

Is a formal requisition generated prior to patient testing?       Yes       No

Anticipated number of tests per year: \_\_\_\_\_

### EQUIPMENT LIST

Spirometer identifier: \_\_\_\_\_

Manufacturer: \_\_\_\_\_ Model/serial number: \_\_\_\_\_

Year manufactured: \_\_\_\_\_ Date of last software upgrade: \_\_\_\_\_

Software version: \_\_\_\_\_

Spirometer identifier: \_\_\_\_\_

Manufacturer: \_\_\_\_\_ Model/serial number: \_\_\_\_\_

Year manufactured: \_\_\_\_\_ Date of last software upgrade: \_\_\_\_\_

Software version: \_\_\_\_\_

Spirometer identifier: \_\_\_\_\_

Manufacturer: \_\_\_\_\_ Model/serial number: \_\_\_\_\_

Year manufactured: \_\_\_\_\_ Date of last software upgrade: \_\_\_\_\_

Software version: \_\_\_\_\_

**Note:** Even newer spirometers may not be up to date with current ATS/ERS guidelines if the manufacturer does not/did not upgrade the software. Please ensure that your software is current with the 2005 ATS/ERS Spirometry guidelines.

## Facility Information for Initial Assessment *continued*

### PREPARATION FOR TESTING

Is calibration performed with a 3-liter calibration syringe?  Yes  No

Date of expiry for 3L syringe: \_\_\_\_\_

Prior to patient testing:

Is the spirometer calibrated?  Yes  No

Are temperature, barometric pressure, and relative humidity updated?  Yes  No

Is a height and weight scale used?  Yes  No

Is date of birth verified?  Yes  No

Who is responsible for the maintenance of diagnostic equipment? \_\_\_\_\_

### BRONCHODILATORS

Is pre- and post-bronchodilator testing performed?  Yes  No

Method of delivery:  Nebulizer  Metered dose inhaler

Dosage: \_\_\_\_\_ mg  \_\_\_\_\_ µg

Is a spacer/valved holding chamber used?  Yes  No

Administration of medication (bronchodilator):  Physician  Other

If other, please specify: \_\_\_\_\_

Has the act of administering medication been formally delegated?  Yes  No

If no, please explain: \_\_\_\_\_

**Note:** A delegation of a medical act occurs when a physician authorizes another person to perform a medical act who is not authorized to do so as part of a *regulated* professional scope of practice (e.g. administration of medication). *Consult the 2005 ATS/ERS Standards for Spirometry for proper administration of bronchodilators.*

## Facility Information for Initial Assessment *continued*

### INFECTION CONTROL

Are the following items disposed of after each use?

- |                              |                           |  |
|------------------------------|---------------------------|--|
| Spirometer mouthpiece        | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Spacer/valve holding chamber | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Nebulizer                    | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Nose clips                   | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |

Are the following performed?

- |   |                           |  |
|---|---------------------------|--|
| Hand washing before and after patient interaction   | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Alcohol based hand rub where applicable   | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Gloves used for handling soiled equipment (e.g. mouthpieces)  | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Hand-held devices used by patients cleaned between uses   | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |
| Surfaces in direct contact with a patient are cleaned and disinfected before use with another patient | <input type="radio"/> Yes | <input type="radio"/> No, explain: _____ |

### PROCEDURE MANUAL

Does the facility have a written procedure manual for spirometry testing in addition to the spirometer manufacturer documentation?  Yes  No

### PATIENTS

Provide the predicted set/source of the normal values with which measurements will be compared:

Adult: \_\_\_\_\_ Pediatric: \_\_\_\_\_

*Examples include: The National Health and Nutrition Survey (NHANES) III (1999), Morris, Knudson, ATS/ERS Global Lung Initiative*

The patient and QC results are:  Printed  Stored electronically

Please include a copy of your patient spirometry requisition form.  Included  No form in use

## Facility Information for Initial Assessment *continued*

### MEDICAL DIRECTOR

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### ANY ADDITIONAL INFORMATION YOU WISH TO ADD

*If you require additional space, please attach a separate electronic document.*

**Please return the completed form by email at [pulmonaryfunction@cpsbc.ca](mailto:pulmonaryfunction@cpsbc.ca).**

The information on this form is collected under the authority of section 5-21 of the Bylaws under the *Health Professions Act*, RSBC 1996, c.183. If you have any questions about the collection and use of this information, please contact the College at 300-669 Howe Street, Vancouver BC V6C 0B4 or by phone at 604-733-7758 or 1-800-461-3008 (toll-free in BC).